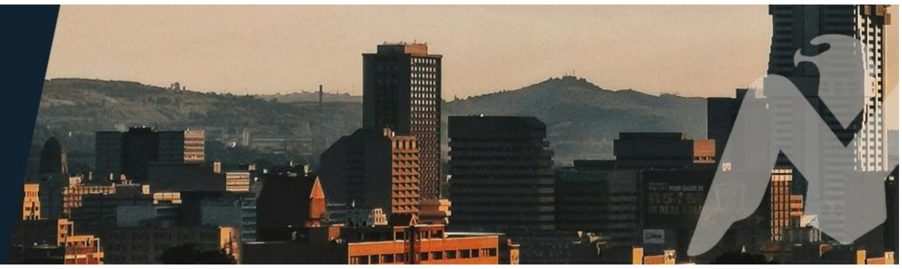
MENTENOVA DAILY

20 August 2026

Prices as at previous trading day, 19 August 2026



FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% MTD	% YTD
JSE Precious Metals and Mining	17:00	142 454.10	9106.20	6.83%	29.03%	0.47%
JSE Resource 20	17:00	131 598.60	7623.80	6.15%	23.33%	6.43%
JSE Top 40	17:00	108 462.90	2827.90	2.68%	5.04%	0.45%
JSE All Share	17:00	116 051.10	2727.60	2.41%	4.09%	0.19%
JSE Capped All Share	17:00	129 159.90	3368.10	2.68%	4.37%	2.65%
JSE Industrial 25	17:00	123 373.70	1096.80	0.90%	-5.59%	-10.95%
JSE ALPI	17:00	45 549.54	147.89	0.33%	-2.65%	4.10%
JSE Financial 15	17:00	26 298.14	144.84	0.55%	-0.72%	5.73%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Hang-Seng	10:30	25 495.07	23.92	0.09%	-1.50%	-0.53%
Nikkei	08:30	65 326.42	-2134.31	-3.16%	1.50%	29.77%
Nasdaq	20:00	26 331.09	41.38	0.16%	3.77%	13.29%
Shanghai	09:30	3 894.42	-95.88	-2.40%	1.62%	-1.88%
CDAX	16:00	2 204.62	-1.66	-0.08%	1.51%	6.30%
FTSE 100	15:00	10 743.35	15.31	0.14%	-1.15%	8.18%
SP 500	20:00	7 707.98	16.22	0.21%	2.91%	12.60%
DJ Ind	20:00	53 463.05	119.65	0.22%	1.86%	11.23%
CAC40	19:00	8 501.91	-7.45	-0.09%	-0.09%	4.32%

CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / ZAR	23:00	18.80	-0.02	-0.10%	-1.51%	-3.35%
AUD / ZAR	23:00	11.47	-0.05	-0.46%	-1.26%	3.79%
GBP / ZAR	23:00	21.90	-0.10	-0.44%	-1.83%	-1.84%
JPY / ZAR	23:00	0.10	0.00	-0.10%	-3.05%	-3.69%
USD / ZAR	23:00	16.10	-0.16	-1.00%	-2.61%	-2.79%

COMMODITIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Platinum $	23:00	1 820.48	103.88	6.05%	10.44%	-11.65%
Silver $	23:00	66.98	3.61	5.70%	16.29%	-6.54%
Palladium $	23:00	1 340.25	49.59	3.84%	4.42%	-17.27%
Gold $	23:00	4 515.58	181.08	4.18%	11.60%	4.54%
Brent Crude	23:00	91.62	0.60	0.66%	1.66%	50.57%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / USD	23:00	1.17	0.01	0.87%	1.30%	-0.59%
GBP / USD	23:00	1.36	0.01	0.55%	0.91%	0.97%
JPY / USD	23:00	0.01	0.00	0.91%	-0.49%	-0.92%

INFLATION - Up to July 2026

Name	% Move Y/Y
Core CPI	4.3%
Headline CPI	4.3%

INTEREST RATES

Name	Rate
Repo rate	7.00%
Prime rate	10.50%
R186	7.24%
Fed Funds Rate (USA)	3.75%
BoE Rate (UK)	3.75%

MARKET REPORT

Rand and JSE jump on US Treasury bond buyback

South Africa's rand and the JSE's All Share Index (Alsi) jumped 1% and over 2.4%, respectively, on Thursday, after the US dollar tumbled in the wake of the US Treasury Department's unexpected announcement that it is increasing buybacks of long-dated bonds.

The rand firmed to R16.10 to the greenback, its strongest level this year since early March, while the JSE closed above the 116 000-points mark after opening trade at 113 323. The Alsi hit a 3-month high, and is back to what it opened the year at.

Source: Moneyweb

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HEADLINE CPI: **The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.**

CORE CPI: **The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.**