



MENTENOVA DAILY

19 August 2026

Prices as at previous trading day, 18 August 2026

FTSE / JSE INDICES

Name	Time	Price	Move	% Move	% MTD	% YTD
JSE Precious Metals and Mining	17:00	133 347.90	-3267.10	-2.39%	20.78%	-5.95%
JSE Resource 20	17:00	123 974.80	-2701.50	-2.13%	16.19%	0.26%
JSE Top 40	17:00	105 635.00	-1331.00	-1.24%	2.30%	-2.17%
JSE All Share	17:00	113 323.50	-1349.40	-1.18%	1.64%	-2.17%
JSE Capped All Share	17:00	125 791.80	-1498.00	-1.18%	1.65%	-0.03%
JSE Industrial 25	17:00	122 276.90	-943.10	-0.77%	-6.43%	-11.74%
JSE ALPI	17:00	45 401.65	-413.21	-0.90%	-2.97%	3.76%
JSE Financial 15	17:00	26 153.30	-227.27	-0.86%	-1.27%	5.15%

CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / ZAR	23:00	18.82	0.03	0.14%	-1.41%	-3.25%
AUD / ZAR	23:00	11.52	0.00	-0.04%	-0.80%	4.27%
GBP / ZAR	23:00	22.00	0.03	0.12%	-1.40%	-1.41%
JPY / ZAR	23:00	0.10	0.00	0.10%	-2.95%	-3.60%
USD / ZAR	23:00	16.26	0.03	0.21%	-1.62%	-1.81%

CURRENCY CROSS RATES

Name	Time	Price	Move	% Move	% MTD	% YTD
EUR / USD	23:00	1.16	0.00	-0.03%	0.43%	-1.45%
GBP / USD	23:00	1.35	0.00	-0.09%	0.36%	0.42%
JPY / USD	23:00	0.01	0.00	-0.10%	-1.39%	-1.82%

INTEREST RATES

Name	Rate
Repo rate	7.00%
Prime rate	10.50%
R186	7.24%
Fed Funds Rate (USA)	3.75%
BoE Rate (UK)	3.75%

INTERNATIONAL INDICES - LOCAL CURRENCIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Hang-Seng	10:30	25 471.15	17.92	0.07%	-1.60%	-0.62%
Nikkei	08:30	67 460.73	-1759.52	-2.54%	4.81%	34.01%
Nasdaq	20:00	26 289.71	-355.20	-1.33%	3.61%	13.11%
Shanghai	09:30	3 990.30	7.65	0.19%	4.12%	0.54%
CDAX	16:00	2 206.28	-16.97	-0.76%	1.58%	6.38%
FTSE 100	15:00	10 728.04	7.74	0.07%	-1.29%	8.02%
SP 500	20:00	7 691.76	-53.30	-0.69%	2.70%	12.36%
DJ Ind	20:00	53 343.40	-116.38	-0.22%	1.64%	10.99%
CAC40	19:00	8 509.36	-70.24	-0.82%	0.00%	4.42%

COMMODITIES

Name	Time	Price	Move	% Move	% MTD	% YTD
Platinum \$	23:00	1 716.60	-56.80	-3.20%	4.14%	-16.69%
Silver \$	23:00	63.37	-2.42	-3.68%	10.02%	-11.58%
Palladium \$	23:00	1 290.66	-39.09	-2.94%	0.56%	-20.33%
Gold \$	23:00	4 334.50	-81.49	-1.85%	7.13%	0.35%
Brent Crude	23:00	91.02	0.15	0.17%	1.00%	49.58%

INFLATION - Up to July 2026

Name	% Move	Y/Y
Core CPI	4.4%	
Headline CPI	5.0%	

MARKET REPORT

30-year Treasury yield tops 5.33%, new 19-year high, on inflation and spending concerns

The U.S. 30-year Treasury bond yield hit a new 19-year high on Tuesday as worries about the U.S. fiscal landscape and inflation persisted. This comes as the U.S. fiscal deficit in July saw its highest monthly total since March 2021, while the annual inflation rate is still well above the Federal Reserve's 2% target as the Middle East conflict sends oil prices higher. Government borrowing costs across the globe hit multidecade highs as well.

Source:
CNBC

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HEADLINE CPI: The CPI calculates the cost to purchase a fixed basket of goods as a way of determining how much inflation is occurring in the broad economy. The CPI uses a base year and indexes current year prices based on the base year's values.

CORE CPI: The headline figure is not adjusted for seasonality or for the often volatile elements of food and energy prices, which are removed in the Core CPI.

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